

**Financial Services Company**  
GCC Daily Report



2024

**Research Department**

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# FSC Daily Report

21/04/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,255.62	(0.7)	2.7	20.7	20.5	3.2	2.8	1.89%
MSCI Emerging Markets Index	1,004.17	(1.4)	(1.9)	14.7	15.0	1.6	1.7	2.76%
MSCI FM FRONTIER MARKETS	504.72	(0.4)	(0.4)	10.9	12.8	1.5	1.8	4.04%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	509.79	(0.6)	(4.0)	10.3	14.4	1.5	1.7	4.46%
Muscat Stock Exchange MSX 30 Index	4,710.68	(0.1)	4.4	12.5	11.4	0.9	0.8	5.59%
Tadawul All Share Index	12,506.10	0.0	4.5	22.6	22.2	2.6	2.2	3.07%
Dubai Financial Market General Index	4,174.56	(0.8)	2.8	8.2	12.1	1.3	1.0	5.33%
FTSE ADX GENERAL INDEX	9,126.10	(0.6)	(4.7)	19.9	20.9	2.7	2.1	2.15%
Qatar Exchange Index	9,793.74	(0.4)	(9.6)	11.3	13.7	1.3	1.5	4.87%
Bahrain Bourse All Share Index	2,016.94	(0.2)	2.3	8.2	11.4	0.6	0.9	8.33%
Boursa Kuwait All Share Price Return I	7,057.13	0.9	3.5	15.8	20.1	1.5	1.5	3.30%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	514.71	(1.7)	(2.7)	16.3	16.8	1.6	1.7	2.78%
MSCI AC Asia Ex. Japan Index	629.00	(1.8)	(2.0)	16.1	16.6	1.5	1.6	0.00%
Nikkei 225	37,068.35	(2.7)	10.8	26.4	25.0	2.1	1.9	1.65%
S&P/ASX 200	7,567.28	(1.0)	(0.3)	19.2	19.1	2.2	2.2	3.86%
Hang Seng Index	16,224.14	(1.0)	(4.8)	9.1	11.2	0.9	1.1	4.36%
NSE Nifty 50 Index	22,147.00	0.7	1.9	22.9	24.7	3.8	3.4	1.26%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	167.45	(0.1)	4.2	15.2	16.5	2.1	1.9	3.19%
MSCI Emerging Markets Europe Index	125.63	0.9	7.1	6.8	6.9	1.2	1.0	3.53%
FTSE 100 Index	7,895.85	0.2	2.1	12.1	14.3	1.8	1.7	3.92%
Deutsche Boerse AG German Stock In	17,737.36	(0.6)	5.9	14.8	15.7	1.6	1.6	3.08%
CAC 40 Index	8,022.41	(0.0)	6.4	14.2	16.7	2.0	1.7	2.84%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,921.36	(0.8)	3.7	24.1	22.7	4.4	3.9	1.49%
S&P 500 INDEX	4,967.23	(0.9)	4.1	23.8	22.5	4.5	4.1	1.44%
Dow Jones Industrial Average	37,986.40	0.6	0.8	21.8	20.0	4.8	4.5	1.91%
NASDAQ Composite Index	15,282.01	(2.0)	1.8	38.3	36.8	5.9	5.6	0.78%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	590.3	0.6	10.2	-28%	159%
Gold Spot \$/Oz	2,391.9	0.5	15.9	0%	128%
BRENT CRUDE FUTR Jun24	87.3	0.2	13.9	-5%	95%
Generic 1st'OQA' Future	88.0	0.0	15.3	-30%	377%
LME COPPER 3MO (\$)	9,876.0	1.5	15.4	-7%	128%
SILVER SPOT \$/OZ	28.7	1.6	20.6	-2%	139%

## Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,710.68							
Change	-6.38	-0.14%						
Previous Close	4,717.06		Financial Sector	7,646.11	7,672.77	-0.35%	3.91%	3.43%
Open	4,717.06		Industry Sector	5,722.58	5,744.16	-0.38%	1.15%	4.52%
Day's High	4,720.39		Services Sector	1,838.10	1,842.78	-0.25%	-0.52%	17.41%
Day's Low	4,708.85		MSM Shariah Index	447.27		0.08%		
YTD Change	4.36%							
Volume Mn	5.99							
MSX30 Value Traded Mn	1.05							
Traded / Listed Stocks	42.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
SMN POWER	0.273	9.64%	VOLTAMP ENERGY	0.162	-8.47%	OQ GAS	0.146	4376797.0
BARKA WATER AND POWER	0.096	9.09%	NATIONAL BANK OF OMAN	0.261	-5.09%	AL SUWADI POWER	0.080	3232924.0
DHOFAR GENERATING	0.061	7.02%	OMAN REIT FUND	0.081	-4.71%	PHOENIX POWER	0.061	2081375.0
BARKA DESALINATION	0.132	3.13%	THE PEARL REIF	0.121	-1.63%	AL BATINAH POWER	0.079	1782375.0
OMAN ARAB BANK	0.113	2.73%	AMAN REAL ESTATE	0.096	-1.03%	DHOFAR GENERATING	0.061	1046045.0

## Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,506.10							
Change	3.75	0.03%	Tadawul Banks	11,837.05	11,937.33	-0.84%	-0.84%	-3.68%
Previous Close	12,502.35		Tadawul Energy	5,674.83	5,653.65	0.37%	0.37%	-2.58%
Open	12,565.16		Tadawul Utilities	15,208.87	15,025.08	1.22%	1.22%	26.29%
Day's High	12,583.65		Tadawul Telecom	7,813.61	7,794.14	0.25%	0.25%	-0.13%
Day's Low	12,489.35		Tadawul Insurance	10,558.39	10,219.11	3.32%	3.32%	-1.20%
YTD Change	4.50%		Tadawul Retailing	8,328.32	8,436.06	-1.28%	-1.28%	-0.81%
Volume Mn	311,250.96		Tadawul Food & Beverages	6,458.17	6,426.49	0.49%	0.49%	-1.11%
Value Traded Mn	8,195.03		Tadawul Media	30,560.30	30,987.91	-1.38%	-1.38%	-6.48%
Traded / Listed Stocks	234	228	Tadawul Materials	6,366.09	6,407.21	-0.64%	-0.64%	3.32%
			Tadawul Capital Goods	12,152.73	12,074.01	0.65%	0.65%	1.13%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
SAUDI AZM CO. FOR COMMUNICAT	17.62	9.99%	NATIONAL BUILDING AND MARKET	230.00	-7.56%	BATIC INVESTMENTS AND LOGIST	3.04	31031.1
AL RAJHI CO FOR CO-OPERATIVE	114.80	9.96%	AME COMPANY FOR MEDICAL SUPP	61.10	-3.02%	AL KATHIRI HOLDING CO	2.94	3037.1
BATIC INVESTMENTS AND LOGIST	3.04	8.19%	JARIR MARKETING CO	14.16	-2.75%	MOBILE TELECOMMUNICATIONS C	12.36	1285.0
ASH-SHARQIYAH DEVELOPMENT CO	24.12	7.49%	NATIONAL ENVIORNMENTAL RECYC	12.70	-2.31%	SAUDI PUBLIC TRANSPORT CO	21.34	1094.1
UNITED CO-OPERATIVE ASSURANC	11.82	5.91%	SUSTAINED INFRASTRUCTURE HOL	37.55	-2.21%	ALMARAI CO	58.50	1046.3

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,174.56							
Change	-33.61	-0.80%						
Previous Close	4,208.17		<b>Real Estate &amp; Construction</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,207.29		<b>Banking</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			<b>Investment and Financial</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,207.54		<b>Insurance</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,152.96		<b>Consumer Staples</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.03		<b>Services</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			<b>Industrial</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	104,508.84		<b>Telecommunication</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	274.24		<b>Transportation</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL SALAM BANK SUDAN	0.687	5.69%	DUBAI ISLAMIC INSURANCE CO	0.393	-8.18%	UNION PROPERTIES PJSC	0.44	47690.80
EMIRATES INTEGRATED TELECOMM	5.64	1.99%	DUBAI REFRESHMENTS COMPANY	18.05	-7.67%	EMAAR PROPERTIES PJSC	8.29	10640.44
TAKAFUL EMARAT INSURANCE	0.539	0.75%	AMLAK FINANCE	0.795	-2.57%	AIR ARABIA PJSC	2.64	9404.43
UNION PROPERTIES PJSC	0.437	0.46%	AJMAN BANK PJSC	1.81	-2.16%	AL FIRDOUS HOLDINGS PJSC	0.33	5656.66
ISLAMIC ARAB INSURANCE COM	0.38	0.26%	DUBAI FINANCIAL MARKET PJSC	1.38	-2.13%	DEYAAR DEVELOPMENT PJSC	0.81	5312.25

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,126.10							
Change	-56.37	-0.61%						
Previous Close	9,182.47		<b>Financial</b>	16,063.93	16,102.66	-0.24%	0.00%	-0.39%
Open	9,182.47		<b>Telecommunication</b>	4,359.95	4,502.53	-3.17%	0.00%	-4.03%
			<b>Consumer Services</b>	11,404.50	11,287.85	1.03%	0.00%	-4.43%
Day's High	9,182.47		<b>Basic Material</b>	4,849.78	4,836.12	0.28%	0.00%	-0.63%
Day's Low	9,126.10		<b>Industrials</b>	2,801.93	2,834.00	-1.13%	0.00%	-3.77%
YTD Change	-4.72%		<b>Utilities</b>	11,879.30	11,919.03	-0.33%	0.00%	-0.33%
			<b>Energy</b>	1,950.93	1,965.12	-0.72%	0.00%	-3.15%
Volume Mn	186,633.49		<b>Health Care</b>	2,982.69	3,004.72	-0.73%	0.00%	1.82%
Value Traded Mn	780.15		<b>Real Estate</b>	8,202.47	8,335.52	-1.60%	0.00%	-3.84%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
NATIONAL BANK OF UMM AL QAIW	1.97	5.35%	ABU DHABI NATL CO FOR BUILDI	0.215	-6.52%	Q HOLDING PJSC	3.01	126338.64
RAS AL KHAIMA POULTRY	1.63	1.88%	PALMS SPORTS P.J.S.C	10.66	-3.96%	ESHRAQ INVESTMENTS PJSC	0.30	34498.56
WAHA CAPITAL PJSC	1.58	1.28%	EASY LEASE MOTOR CYCLE PRJSC	30.18	-3.27%	ABU DHABI NATIONAL ENERGY CO	2.99	28191.35
AGTHIA GROUP PJSC	5.62	1.08%	GHITHA HOLDING PJSC	36.7	-2.91%	MULTIPLY GROUP	2.43	26335.13
NATIONAL BANK OF RAS AL-KHAI	5.15	0.98%	ARAM GROUP	2.9	-2.68%	DANA GAS	0.64	10598.26

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,793.74							
Change	-35.53	-0.36%	<b>Total Return</b>	22,028.11	22,108.01	-0.36%	-0.36%	0.09%
Previous Close	9829.27		<b>Rayan Islamic</b>	4,695.48	4,697.75	-0.05%	-0.05%	1.63%
Open	9829.27		<b>All Share</b>	3,428.20	3,439.50	-0.33%	-0.33%	0.13%
Day's High	9876.71		<b>Banks &amp; Finance</b>	4,073.57	4,091.95	-0.45%	-0.45%	-0.58%
Day's Low	9792.34		<b>Industrials</b>	4,088.12	4,129.06	-0.99%	-0.99%	0.70%
YTD Change	-0.0957368		<b>Transportation</b>	4,950.56	4,923.95	0.54%	0.54%	0.90%
Volume Mn	132.07		<b>Real Estate</b>	1,617.32	1,605.32	0.75%	0.75%	6.09%
Value Traded Mn	316.596		<b>Insurance</b>	2,368.07	2,384.62	-0.69%	-0.69%	-0.13%
Traded / Listed Stocks	20	51	<b>Telecommunications</b>	1,608.73	1,608.53	0.01%	0.01%	-3.53%
			<b>Consumer Goods</b>	7,345.44	7,274.08	0.98%	0.98%	2.17%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
BALADNA	1.31	6.32%	ESTITHMAR HOLDING QPSC	1.95	-2.26%	BARWA REAL ESTATE CO	2.91	2066.14
UNITED DEVELOPMENT CO	1.17	2.26%	INDUSTRIES QATAR	12.07	-1.87%	AAMAL CO	0.78	519.60
INMA HOLDING COMPANY	3.81	2.25%	QATAR & OMAN INVESTMENT CO	0.92	-1.51%	QATAR ELECTRICITY & WATER CO	16.24	105.93
DOHA INSURANCE CO	2.32	1.04%	QLM LIFE & MEDICAL INSURANCE	2.07	-1.38%	#N/A	#N/A	#N/A
VODAFONE QATAR	1.70	1.01%	MEDICARE GROUP	4.13	-1.36%	#N/A	#N/A	#N/A

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,016.94							
Change	-4.51	-0.22%						
Previous Close	2,021.45		<b>MSCI Bahrain</b>	152.06	152.06	0.00%	0.00%	-5.23%
Open	2,021.45		<b>MSCI Bahrain Domestic Islamic</b>	57.41	57.41	0.00%	0.01%	-5.99%
Day's High	2021.910		<b>MSCI Bahrain Net TR USD</b>	410.11	410.11	0.00%	0.00%	-1.66%
Day's Low	2016.250							
YTD Change	2.31%							
Volume Mn	2,443.38							
Value Traded Mn	1.008							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BBK BSC	0.50	0.20%	ZAIN BAHRAIN BSCC	0.13	-2.26%	ALUMINIUM BAHRAIN BSC	1.27	2.08
-	-	-	APM TERMINALS BAHRAIN BSC	1.23	-0.97%	AHLI UNITED BANK B.S.C	#N/A N/A	0.00
-	-	-	AL SALAM BANK BSC	0.21	-0.96%	AL SALAM BANK BSC	0.21	0.00
-	-	-	ALUMINIUM BAHRAIN BSC	1.27	-0.55%	AL BARAKA GROUP B.S.C	#N/A N/A	0.00
-	-	-	GFH FINANCIAL GROUP BSC	0.26	-0.38%	APM TERMINALS BAHRAIN BSC	1.23	0.00

## Boursa Kuwait

Close	7,057.13		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	60.01	0.86%	Industrials	787.38	785.39	0.25%	-24.68%	-13.27%
Previous Close	6,997.12		Banks	1,738.24	1,725.05	0.76%	-1.88%	5.51%
Open	7,009.93		Consumer Service	821.60	818.90	0.33%	6.33%	24.75%
Day's High	7,066.09		Technology	1,906.05	1,906.05	0.00%	0.00%	229.56%
Day's Low	6,984.30		Real Estate	1,280.22	1,272.82	0.58%	-1.19%	5.55%
YTD Change	3.52%		Financial Services	1,322.69	1,297.29	1.96%	-2.28%	9.11%
Volume Mn	0.25		Telecom	1,043.36	1,044.63	-0.12%	-2.04%	-5.59%
Value Traded Mn	63.95		Health Care	403.13	314.87	28.03%	17.33%	-16.39%
Traded / Listed Stocks	159	159	Insurance	2,554.65	2,553.24	0.06%	-0.50%	11.42%
			Basic Materials	793.53	780.18	1.71%	0.46%	6.38%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
AL MAIDAN DENTAL CLINIC CO K	599.00	53.59%	AMAR FINANCE & LEASING CO	60.20	-14.00%	JIYAD HOLDING CO KSC	21.70	27118.80
JIYAD HOLDING CO KSC	21.70	19.23%	KUWAIT REAL ESTATE HOLDING C	30.70	-9.71%	COMMERCIAL REAL ESTATE CO	123.00	4058.98
KUWAIT NATIONAL CINEMA CO	1440.00	14.29%	PALMS AGRO PRODUCTION CO	144.00	-7.10%	MANAZEL HOLDING	26.40	1783.84
EQUIPMENT HOLDING CO K.S.C.C	31.90	10.76%	METAL & RECYCLING CO	84.00	-6.56%	ARZAN FINANCIAL GROUP FOR FI	191.00	1340.42
GULF FRANCHISING HOLDING CO	85.30	9.92%	LIVESTOCK TRANSPORT & TRADNG	102.00	-4.67%	SALHIA REAL ESTATE CO KSC	422.00	895.25

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